

ASX Announcement
2 February 2016
ASX: ADQ

ADG Global Supply Limited (Subject to Deed of Company Arrangement)
ACN 082 341 197 (the Company)

Amendment to Notification of Consolidation/Split

The Notification of Consolidation/Split dated 29 January 2016 states that any fractional entitlements of shareholders as a consequence of the consolidation will be rounded down to the nearest whole number or fractions disregarded.

The correct treatment of scrip fraction rounding is that any fractional entitlements of shareholders as a consequence of the consolidation will be rounded up to the nearest whole share, as per the Notice of Annual General Meeting announced on 29 December 2015.

Yours faithfully



Simon Theobald and Melissa Humann
Deed Administrators