

3 February 2016

Pre-reinstatement disclosure

Cre8tek Limited (the **Company**) makes the following pre-reinstatement disclosure in accordance with ASX's relisting conditions. Capitalised terms not defined have the meaning ascribed in the Company's prospectus dated 8 December 2015 (**Prospectus**).

Capital structure

The Company confirms that upon reinstatement the capital structure will be as follows:

Number	Security Description
234,426,409	Fully paid ordinary shares
25,000,000	Unquoted options exercisable at \$0.02 each on or before 4 November 2019
50,000,000	Unquoted options exercisable at \$0.03 each on or before 5 February 2019
91,733	Unquoted options exercisable at \$10.00 each on or before 31 July 2016
98,000	Unquoted options exercisable at \$6.00 each on or before 18 September 2016
88,705	Unquoted options exercisable at \$5.00 each on or before 22 December 2016
221,056	Unquoted options exercisable at \$3.00 each on or before 5 February 2018
67,692	Unquoted options exercisable at \$6.00 each on or before 5 February 2018
9,999,999	Class A performance rights
9,999,999	Class B performance rights
10,000,002	Class C performance rights

Statement of restricted securities

The Company advises the following securities are classified as restricted securities by the ASX:

Number	Type	Escrow period
40,000,000	Fully paid ordinary shares	24 months from the re-commencement of official quotation

Number	Type	Escrow period
2,500,000	Fully paid ordinary shares	12 months from the date of issue, being 22 January 2015
25,000,000	Unquoted options exercisable at \$0.02 each on or before 4 November 2019	24 months from the re-commencement of official quotation
50,000,000	Unquoted options exercisable at \$0.03 each on or before 5 February 2019	24 months from the re-commencement of official quotation
9,999,999	Class A Performance rights	24 months from the re-commencement of official quotation
9,999,999	Class B Performance rights	24 months from the re-commencement of official quotation
10,000,002	Class C Performance rights	24 months from the re-commencement of official quotation

Confirmations

The Company confirms as follows:

1. The conditions to the Offers as set out in section 2.3 of the Prospectus have been satisfied.
2. Satisfaction of conditions precedent and completion of Acquisition Agreement, including the issue of the Initial Consideration Shares.
3. There have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in section 6 of the Prospectus.
4. There are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
5. The Company is in compliance with the Listings Rules, and in particular, listing rule 3.1.

For further information please contact:

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