



AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

3 February 2016

PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

The non-renounceable pro-rata rights offer (**Offer**) made to shareholders of Eden Energy Ltd (**Eden**) who were on the register as at 5:00pm WST on 8 January 2016 pursuant to an offer document dated 18 December 2015 (**Offer Document**), closed on 29 January 2016.

Eden gives notice of the shortfall subscriptions for the Offer as follows:

	No. of New Shares	No. of New Options	Gross Proceeds (\$)
Total number of shares offered	100,031,624	50,016,091	\$5,501,739
Shares accepted under the Offer	75,408,118	37,704,148	\$4,147,446
Additional shares accepted under the Offer	13,888,915	6,944,455	\$763,890
Total number accepted	89,297,033	44,648,603	\$4,911,337
Shortfall	10,734,591	5,367,488	\$590,403

The above figures are subject to none of the subscription proceeds received by cheque being dishonoured between the time of this announcement and the allotment and issue of New Shares.

Eden reserved the right in the Offer Document to place any shortfall shares within three months after the closing date of the Offer at a price which is not less than the price at which the Shares were offered under the Offer.

Accordingly upon completion of issuing of all the Shares, the total amount raised will be \$4,911,337 (before the payment of the expenses of the issue).

Aaron Gates
Company Secretary