



Notification of Consolidation/Split

Announcement Summary

Entity name

HAZELWOOD RESOURCES LTD

Applicable security for the reorganisation

HAZ	ORDINARY FULLY PAID
HAZAM	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
HAZAK	OPTION EXPIRING 27-NOV-2016 EX 5.5C
HAZAL	OPTION EXPIRING 09-MAR-2017 EX 1.5C

Announcement Type

New Announcement

Date of this announcement

Thursday February 4, 2016

Reorganisation type

Security consolidation

Effective Date

Tuesday March 15, 2016

Record Date

Wednesday March 16, 2016

Issue Date

Wednesday March 23, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

HAZELWOOD RESOURCES LTD

1.2 *Registered Number Type

ABN

Registration Number

88118738999

1.3 *ASX issuer code

HAZ

1.4 *The announcement is

New announcement

**1.5 *Date of this announcement**

Thursday February 4, 2016

1.6 *Securities affected by the reorganisation

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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition +Security holder approval	Date for determination Thursday March 10, 2016	Is the date estimated or actual? Actual	**Approval received/condition met? [Select...]
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday March 16, 2016

3.2 Date of +security holder meeting

Thursday March 10, 2016

3.3 Last day for trading in the pre-re-organised +securities

Monday March 14, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday March 15, 2016

**3.5 Record date**

Wednesday March 16, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday March 17, 2016

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday March 23, 2016

3.8 Trading starts on a normal T+3 basis

Thursday March 24, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

Wednesday March 30, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 50**(pre-consolidation) +securities will be consolidated into 1****(post-consolidation) +security (/ies).****4.2 *Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code HAZ	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 5,093,410,015	Number on issue after reorganisation 101,868,200	Estimate/Actual Estimated
*ASX +Security Code HAZAM	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		



Quoted/unquoted Unquoted	Number on issue before reorganisation 90,000,000	Number on issue after reorganisation 1,800,000	Estimate/Actual Estimated
*ASX +Security Code HAZAK	*ASX +Security Description OPTION EXPIRING 27-NOV-2016 EX 5.5C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 139,571,432	Number on issue after reorganisation 2,791,429	Estimate/Actual Estimated
*ASX +Security Code HAZAL	*ASX +Security Description OPTION EXPIRING 09-MAR-2017 EX 1.5C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 483,157,467	Number on issue after reorganisation 9,663,149	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code HAZAM	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000
*ASX +Security Code HAZAK	*ASX +Security Description OPTION EXPIRING 27-NOV-2016 EX 5.5C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.05500000	Exercise price after reorganisation 2.75000000
*ASX +Security Code HAZAL	*ASX +Security Description OPTION EXPIRING 09-MAR-2017 EX 1.5C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.01500000	Exercise price after reorganisation 0.75000000

Part 6 - Further information



6.1 Further information relating to the reorganisation

Refer Notice of Meeting announced 3 February 2016

6.2 Additional information for inclusion in the Announcement Summary