

ASX RELEASE

5 February 2016

Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

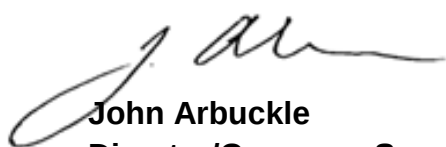
Dear Sir/Madam

Allotment of Shortfall Shares

Hazelwood Resources Limited (**ASX: HAZ**) is pleased to advise the allotment of 95,000,000 Shortfall shares on 5 February 2016 pursuant to the prospectus dated 30 October 2015.

The Directors reserve the right to place the remaining shortfall shares within three months of the closing date of that prospectus, being 2 December 2015.

Yours sincerely



John Arbuckle
Director/Company Secretary