



WHL Energy Ltd

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BOARD CHANGES AND CHANGE OF REGISTERED ADDRESS

Australian energy company WHL Energy Limited (**ASX: WHN**) ("**WHL Energy**" or "**the Company**") is pleased to announce that Gary Castledine and Neville Bassett AM have joined the Board, effective immediately. Mr Bassett has also been appointed as Joint Company Secretary.

Mr Castledine has over 20 years' experience in stockbroking and capital markets. He was a founding director and the head of corporate with Indian Ocean Capital in Perth, Western Australia, a specialist boutique securities dealer and corporate advisory firm and was subsequently director/head of corporate with full service boutique stockbroking and investment firm CPS Capital Group Pty Ltd, established in June 2013 through the merger of Indian Ocean Capital and CPS Securities. Mr Castledine currently operates in a private advisory capacity. Mr Castledine's experience has enabled him to gather an extensive suite of clients in a corporate advisory role which has seen him involved in many capital raisings and IPOs across a spectrum of industries. He is currently a member of the Stockbrokers Association of Australia.

Mr Bassett is a Chartered Accountant operating his own corporate consulting business, specialising in the area of corporate, financial and management advisory services. Mr Bassett has been involved with numerous public company listings and capital raisings. His involvement in the corporate arena has also taken in mergers and acquisitions, and includes significant knowledge and exposure to the Australian financial markets. Mr Bassett has experience in matters pertaining to the Corporations Act, ASX listing requirements, corporate taxation and finance. He is a director or company secretary of a number of public and private companies. Mr Bassett is principal director of Westar Capital Limited, the holder of an Australian Financial Services Licence and is a Fellow of The Institute of Chartered Accountants in Australia. He is State Chairman and former National Director of a major not-for-profit organisation and a committee member of another community based organisation.

As a result of the appointment to the Board of Messrs Castledine and Bassett, Mr Graham Durtanovich and Mr Doug Jendry have resigned from the Board. The Board wishes to thank Mr Durtanovich and Mr Jendry for their services to the Company, and wishes them all the best for their future endeavours.

The Company further advises that it has relocated its Head Office. The new contact details are as follows:

Registered Office and Principle Place of Business:

Ground Floor, 22 Delhi Street

West Perth, WA 6005

The Company's postal address, website, phone numbers and email addresses are unchanged.

Ends

FURTHER INFORMATION

T: +61 8 6500 0271

E: contact@whlenergy.com

About WHL Energy Limited

ASX-listed WHL Energy Ltd (ASX: WHN) is an oil and gas exploration Company focussed on East Africa and Australia.

WHL Energy also holds 100% equity in Exploration Permit VIC/P67 in the offshore Otway Basin, approximately 200 km WSW of Melbourne off the Victorian coastline. VIC/P67 contains the undeveloped La Bella gas field in proximity to the Victorian gas market, and several nearby exploration prospects. The La Bella 3D seismic survey was acquired in late 2013 to appraise the La Bella field and also firm up the exploration prospects. Initial results of the 3D seismic survey are encouraging and have identified structurally conformable amplitude anomalies associated with several of the key prospects.