

MARKET RELEASE

8 February 2016

Marenica Energy Limited

TRADING HALT

The securities of Marenica Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 10 February, 2016 or when the announcement is released to the market.

Security Code: MEY

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



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8 February 2016

Company Announcements
Australian Securities Exchange
Level 40
Central Park
152 - 158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, the Directors of Marenica Energy Limited (ASX: MEY) ("the Company") request an immediate trading halt in the securities of the Company pending release of an announcement regarding a restructure of the Company's convertible notes.

This trading halt will be in place no later than open of trading on Wednesday, 10 February 2016.

The Company is not aware of any reason why the trading halt should not be granted.

By order of the Board

Susan Hunter Company Secretary

For further information please contact:

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