



MARKET RELEASE

8 February 2016

Mount Magnet South Limited

TRADING HALT

The securities of Mount Magnet South Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 10 February, 2016 or when the announcement is released to the market.

Security Code: MUM

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



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8 February 2016

Ms Elizabeth Harris
Principal Adviser
Listings Compliance (Perth)
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Elizabeth,

TRADING HALT REQUEST

Mount Magnet South Limited ("the Company") hereby requests an immediate voluntary trading halt to the Company's securities and provides the following information in accordance with Listing Rule 17.1.

1. The Company requests a trading halt, pending the release of an announcement to the market regarding a material acquisition.
2. The trading halt to remain until the earliest of the Company releasing an announcement, or the commencement of trading on Wednesday, 10 February 2016.
3. We expect the trading halt will end by the Company making an announcement.
4. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Shaun Menezes', is written over a faint, circular, embossed-style seal.

Shaun Menezes
Company Secretary