



8 February 2016

Mr Sebastian Bednarczyk
Senior Adviser
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sebastian

8-K – Amgen Extension Date of Cover Letter

Please note that the cover letter regarding the 8-K Amgen Extension should be dated today i.e. 8 February 2016.

If you have any questions regarding this matter please contact Mr John Ryan (General Counsel) on (+1 917 204 9525) or Mr Jeff Carter (ASX Liaison Officer) on (+61 2 8346 6500).

Yours faithfully,

A handwritten signature in black ink, appearing to be "J. Ryan", written over a horizontal line.

Mr John Ryan
General Counsel

Unilife Corporation

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