

SUPPLEMENTARY PROSPECTUS

Synergy Plus Limited
(To be renamed VGW Gaming Limited)
ACN 091 126 082

1. IMPORTANT INFORMATION ABOUT THIS SUPPLEMENTARY PROSPECTUS

This document is a supplementary prospectus issued by Synergy Plus Limited (ACN 091 126 082) (to be renamed VGW Gaming Limited) (**Company**) and is dated 8 February 2016.

A copy of this Supplementary Prospectus was lodged with the Australian Securities and Investments Commission (**ASIC**) on 8 February 2016.

ASIC and ASX Limited (**ASX**) take no responsibility for the content of this Supplementary Prospectus.

This Supplementary Prospectus supplements, and must be read together with, the Prospectus dated 4 January 2016 relating to an offer of Securities by the Company (**Prospectus**).

Other than the changes set out below, all other details in relation to the Prospectus remain unchanged.

Words used in this Supplementary Prospectus have the meanings given in the Prospectus, unless the contrary intention appears. This Supplementary Prospectus prevails to the extent of any inconsistency with the Prospectus. This Supplementary Prospectus may be viewed on the Company's website.

2. REASON FOR SUPPLEMENTARY PROSPECTUS

1. The Company has issued this Supplementary Prospectus in order to notify investors of the change to the Timetable of the Public Offer and the Transaction Offers (**Offers**) under the Prospectus and the corresponding change to the Closing Date of the Offers; and
2. On 5 February 2016 the Company received an interim stop order from the ASIC in relation to the Prospectus and as such the Company has determined to extend the Closing Date to enable the Company to rectify the concerns of the ASIC.

3. AMENDMENTS TO PROSPECTUS

The Company has resolved to:

- (a) change the Timetable of the Offers as set out below; and
- (b) change the Closing Date of the Offers from 9 February 2016 to 15 March 2016.

Accordingly, the references to the date in the Prospectus will be replaced with the dates specified below and the references to the Closing Date in the Prospectus will be replaced with 15 March 2016.

As a consequence of this change, the timetable for the Offers is now as follows:

	<i>Date</i>
Lodge Prospectus with ASIC	4 January 2016
Opening Date of Offers	19 January 2016
General Meeting of Shareholders	29 January 2016
VGW Holdings Scheme Meeting of Shareholders	14 March 2016
Public Offer Closing Date	15 March 2016
Transaction Offers Closing Date	15 March 2016
VGW Holdings Scheme Second Court Hearing	16 March 2016
Securities issued under Prospectus	25 March 2016
Settlement of Acquisition	Around 25 March 2016
VGW Merger Implementation Date	25 March 2016
Re-quotation of Shares on ASX	Around 30 March 2016

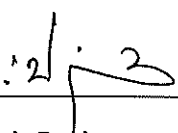
The above dates are subject to change and are indicative only. The Company reserves the right to amend this indicative timetable.

This is a supplementary prospectus intended to be read with the prospectus dated 4 January 2016 relating to the securities of Synergy Plus Limited (ACN 091 126 082)

4. DIRECTORS' AUTHORISATION

This Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each director has consented to the lodgment of this Prospectus with the ASIC.



Jakob Tsaban
Joint Company Secretary

For and on behalf of
Synergy Plus Limited