



ABN 58 008 130 336
Suite 605, Level 6
50 Clarence Street
Sydney, NSW 2000
Phone: +61 2 9299 9580
Fax: +61 2 9299 9501
www.medibio.com.au

8 February 2016

NOTICE GIVEN UNDER SECTION 708A (5) OF THE CORPORATIONS ACT

This notice is given by Medibio Limited ("the Company") (ASX: **MEB**) under section 708A (5)(e) of the *Corporations Act 2001 (Cth)* (the "Corporations Act") in relation to the following:

- an issue of the following securities:

6,000,000 options in the Company to service providers as payment for services and approved by Shareholders at AGM.

499,545 fully paid ordinary shares in the Company to service providers as payment for services and approved by Shareholders at AGM.

1,743,633 fully paid ordinary shares in the Company to service providers (staff/consultants) as payment for services.

502,641 fully paid ordinary shares in the Company to professional and sophisticated investors as part of a capital raising.

- The abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- As at the date of the notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company.
- As at the date of this notice, the Company has complied with section 674 of the Act
- As at the date of this notice there is no excluded information" (as defined in subsection 708A (7) of the Corporations Act) which is required to be disclosed by the Company.

An Appendix 3B reflecting the revised capital structure following the issue of the Shares was released on 8 February 2016.

For further information please contact:



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Robert Lees
Company Secretary
Phone: +61 2 9299 9580