

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                   |                |
|-------------------|----------------|
| Name of entity    | ABN/ARSN       |
| ASG Group Limited | 57 070 045 117 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |              |
|---|-----------------------------------|--------------|
| 1 | Type of buy-back                  | On-Market    |
| 2 | Date Appendix 3C was given to ASX | 16 June 2015 |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day                                                                                                              | Previous day            |
|---|----------------------------------------------------------------------------------------------------------------------------------|-------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 2,134,763<br>100,000    |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$2,041,087<br>\$98,183 |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|   |                                      | <b>Before previous day</b>                                                                                      | <b>Previous day</b>                                                                                               |
|---|--------------------------------------|-----------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 5 | If buy-back is an on-market buy-back | highest price paid: \$1.050<br>date: 14 October 2015<br><br>lowest price paid: \$0.85<br>date: 8 September 2015 | highest price paid: \$0.99<br><br>lowest price paid: \$0.96<br><br>highest price allowed under rule 7.33: \$1.080 |

**Participation by directors**

6 Deleted 30/9/2001.

N/A

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

18,437,320

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: ..... Date: 9 February 2016  
(Company secretary)  
Print name: Peter Torre

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