

RISION LIMITED

CAPITAL STRUCTURE AND ESCROWED SECURITIES

Following completion of the Consolidation of Capital on 31 December 2015 and the issue of all Shares under the Company's Prospectus dated 4 December 2015 the capital structure of the Company including details of securities subject to escrow is as follows:

CAPITAL STRUCTURE

	Escrowed Securities	Unrestricted Securities	Total Securities
Ordinary Shares	234,981,253	728,368,144	963,349,397
Performance Shares	50,000,000	Nil	50,000,000
Noteholder Options	130,000,000	Nil	130,000,000
Director and Employee options	44,000,000	16,000,000	60,000,000

Noteholder Options – Exercise price \$0.03. Expiry date 29 January 2018

Director and Employee Options – Exercise price \$0.02. Expiry date 29 January 2019

ESCROWED SECURITIES

	Ordinary Shares	Performance Shares	Noteholder Options	Director and Employee Options
Escrowed for 24 months from re-quotation	169,981,253	50,000,000	Nil	44,000,000
Escrowed until 29 January 2017	65,000,000	Nil	130,000,000	Nil
	234,981,253	50,000,000	130,000,000	44,000,000