Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Name of entity | ABN/ARSN |
|----------------------------|-------------|
| LEGEND CORPORATION LIMITED | 102 631 087 |

We (the entity) give ASX the following information.

Information about buy-back

Type of buy-back 1

3

4

On Market

Date Appendix 3C was given to 24 December 2015 2 ASX

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|--|------------------------|--------------|
| Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 72,550 | 100,000 |
| Total consideration paid or payable for the shares/units | \$16,449 | \$22,500 |

⁺ See chapter 19 for defined terms.

| | | Before previous day | Previous day |
|---|---|--|---|
| 5 | If buy-back is an on-market buy-back | highest price paid: 0.23 date: 8 Feb 2016 | highest price paid: \$0.225 |
| | | lowest price paid: 0.225 date: 9 Feb 2016 | lowest price paid: \$0.225 |
| | | | highest price allowed under rule 7.33: \$0.2344 |

Participation by directors

6 Deleted 30/9/2001.

Nil

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

21,727,450

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

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Graham Segret

Graham Seppelt

(Director/Company secretary)

Sign here:

Print name:

Date: 11 February 2016

⁺ See chapter 19 for defined terms.