

ASX ANNOUNCEMENT

11 February 2016

Enlitic Shares Acquired

The Directors of Capitol Health Ltd (ASX:CAJ, "Capitol", "Company") are pleased to advise that the acquisition of US\$10 million of shares in Enlitic Inc has been completed today.

Details regarding this investment were previously released to the market on 28 October 2015 and 8 February 2016, including details of the consideration being an initial USD\$5 million paid today (which is 10th February 2016 US Pacific Standard Time), with two further payments of USD\$2.5 million on 15th April 2016 and 15th August 2016.

Managing Director John Conidi commented:

"Completion of this investment in Enlitic is a significant milestone in the Company's plans to deliver long term shareholder value. The partnership between Enlitic and Capitol Health will develop and implement some of the most sophisticated tools ever used for diagnostic image analysis and the enhancement of medical decision making - delivering significant accuracy gains, efficiencies in medical workflow and ultimately resulting in optimal patient outcomes."

Chairman Andrew Demetriou added:

"The partnership with Enlitic lays the foundation for significant competitive advantages for the Company, including making Capitol Health's radiology diagnostics faster and more accurate, and opening up potential international growth opportunities for the company. In a challenging domestic market, Capitol Health is actively positioning itself for future revenue growth."

Enlitic CEO Jeremy Howard commented:

"Enlitic is excited to partner with Capitol Health who operate in one of the world's most competitive and clinically advanced diagnostic imaging markets. We believe that our deep learning technologies will provide Capitol and its radiologists with significant workflow and diagnostic advantages that lead to better patient outcomes first time."

For further information please contact:

John Conidi
Managing Director, Capitol
Health Limited +613 9348
3333,
or email to; investors@capitolhealth.com.au

Follow us on: Twitter: @CAJ_ASX Facebook: Capitol Health

Capitol Health Limited (ASX: CAJ) is an Australian public company providing medical diagnostic imaging (DI) services. It is the largest community based (non-hospital) DI provider within Victoria. The Company's objective is to build a leading primary healthcare business across Australia generating sustainable growth and profitability for shareholders whilst delivering a superior patient experience.