

12 February 2016

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

**SHARE PLACEMENT CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

This notice is given by Walkabout Resources Ltd (**Company**) pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On 9 February 2016, the Company announced the successful completion of a private placement of 67,500,000 Shares at 0.32 cents per Share to raise \$216,000 (**Placement**) and an offer to eligible shareholders under a Share Purchase Plan at the same price as the Placement to raise an additional \$444,000.

The Company hereby confirms that:

1. On 10 February 2016, the Company issued 67,500,000 fully paid ordinary shares (**Shares**) in the Company to various professional and sophisticated investors;
2. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) Section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

**For Walkabout Resources Ltd**

**Kim France**  
**Company Secretary**