

12 February 2016

ASX RELEASE

ASX Code: WAC

CLOSURE OF PROSPECTUS OFFER

Wild Acre Metals Limited (**Wild Acre** or **the Company**) is pleased to advise that it has closed the offer pursuant to the Prospectus dated 25 January 2016 ("**Prospectus**") to raise \$3.5 million ("**the Offer**").

The Offer, jointly underwritten by Prosperion Wealth Management and Oracle Securities was heavily oversubscribed.

Wild Acre will now seek to complete the remaining conditions in order for the Company's securities to resume trading on the ASX as soon as possible.

Funds raised from the Offer will be applied towards meeting the business objectives of wearable technology company Nuheara Pty Ltd in accordance with the Prospectus.

For further information please contact:

Grant Mooney
Executive Chairman
Wild Acre Metals Limited
Phone: (08) 9226 0111