

## ASX ANNOUNCEMENT

12th February 2016

### ENTITLEMENT OFFER DOCUMENT DESPATCHED

**Dempsey Minerals Ltd (ASX: DMI)** advises that in accordance with the timetable for the recently announced pro-rata non renounceable entitlement issue, the Company has despatched the Entitlement Offer prospectus together with an Entitlement and Acceptance Form to Eligible Shareholders.

Under the entitlements issue, Eligible Shareholders are being offered:

- (a) one (1) New Share for every five (5) existing Shares registered at 5.00pm (WST) on 10 February 2016 together with one free attaching New Option, exercisable at \$0.14 on or before 31 December 2018, for each New Share issued. Each New Share will be issued at an issue price of \$0.07 per New Share; and/or
- (b) one (1) New Option, exercisable at \$0.14 on or before 31 December 2018, for every five (5) existing Shares registered at 5.00pm (WST) on 10 February 2016. Each New Option will be issued at an issue price of \$0.01 per New Option.

As a reminder the timetable for the Entitlements Offer is set out below.

### SUMMARY OF IMPORTANT DATES

EVENT	DATE
Lodgement of Prospectus with ASIC	4 February 2016
Lodgement of Prospectus and Appendix 3B with ASX (includes application for Quotation of New Securities)	4 February 2016
Notice sent to Eligible Shareholders, Ineligible Shareholders and Option holders	5 February 2016
'Ex Date' (Date from which Shares commence trading without the entitlement to participate in the Entitlement Offer)	8 February 2016
Record Date for determining Entitlements (5.00pm WST)	10 February 2016
Prospectus with Entitlement and Acceptance Form sent to Shareholders and Entitlement Offer opens	12 February 2016
Closing Date * (5.00pm WST)	26 February 2016
New Securities quoted on ASX on a deferred settlement basis	29 February 2016
ASX notified of Shortfall	1 March 2016
Issue of New Securities and despatch of holding statements	4 March 2016
Trading in New Securities expected to commence	7 March 2016

*\* The Directors may extend the Closing Date by giving at least three Business Days' notice to ASX prior to the Closing Date, subject to such date being no later than three months after the date of this Prospectus. As such the date the New Securities are expected to commence trading on ASX may vary.*

### For further information contact:

**Nathan McMahon**

Non-Executive Chairman

Email: [nathan@dempseyminerals.com.au](mailto:nathan@dempseyminerals.com.au)

Tel: (08) 9322 6283