

15 February 2016

Australian Securities Exchange  
Level 40, Central Park  
152-158 St George's Terrace  
Perth WA 6000

### **Update to Capital Raising**

Fraser Range Metals Group Limited (**Company**) is pleased to confirm that it has received positive interests for the Company's capital raise detailed in the prospectus dated 19 January 2016 (**Offer**).

The Company can confirm that it has received applications in excess of its minimum \$3.5 million capital raise amount; the Company is still reconciling these final applications.

The Company will keep the offer open until this Friday, the 19<sup>th</sup> of February 2016 and advise when it has closed the offer.

**-END-**

**For further information contact:**

Loren Jones  
**Director**

Fraser Range Metals Group Limited  
Tel: (+61 8) 6489 1600  
[info@frmetals.com.au](mailto:info@frmetals.com.au)