

## **UPDATE ANNOUNCEMENT**

### **Update on potential SecurET transaction**

**Attila Resources Limited (Company)** (ASX: AYA) is pleased to provide investors with an update as to its potential transaction with SecurET Pty Ltd (**SecurET**).

As previously announced, the Company has entered into a non-exclusive memorandum of understanding with SecurET, an unlisted, privately-held Australian based cybersecurity infrastructure company. The memorandum of understanding is binding only in relation to confidentiality.

SecurET is a party to a binding agreement with an unlisted, privately-held Australian-based payment and cybersecurity infrastructure company, Point of Pay Pty Ltd (**POP**), pursuant to which SecurET has a right to acquire an interest in assets held by POP. POP's encryption based technology, VeroGuard Systems, is concerned with enhancing internet security and they are currently in collaboration with CSIRO to develop further security based technology. For further information please visit [www.veroguard.com.au](http://www.veroguard.com.au)

The Company now intends to undertake formal due diligence into SecurET and POP.

The Company reminds investors that although SecurET is a party to a legally binding agreement with POP, no commercial terms have been agreed between the Company and SecurET (or POP) and any agreement would be subject to the satisfactory completion of due diligence investigations and the negotiation and execution of a conditional formal sale agreement. There is no certainty that an agreement will be reached. The Company has previously announced the existence of the potential transaction in the interests of ensuring that the market is fully informed. The Company will continue to provide updates to the market in accordance with its continuous disclosure obligations.

### **Placement of shortfall**

As announced by the Company on 5 January 2016, there was a shortfall of 45,479,176 shares under the Company's recent entitlements offer. The Company is in the process of placing these shortfall shares, in consultation with ASX.

The Company confirms that it intends to use the funds raised under the entitlements offer and placement of shortfall shares consistent with its use of funds set out in the Prospectus, including to undertake due diligence investigations on potential new acquisitions that have the capacity to add significant long-term shareholder value, including the potential transaction with SecurET.

**For further information please contact the Company on +61 (8) 6142 0989**

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