

ASX ANNOUNCEMENT

15 February 2016

Phillips River Mining Ltd ABN 61 004 287 790

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CONTACT

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WEBSITE

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ASX CODE

PRH

PHILLIPS RIVER MINING LIMITED: Closing Date Extension to Entitlements Issue

Phillips River Mining Limited (ASX: PRH) (the "**Company**") advises that the Directors intend to issue a Supplementary Prospectus to disclose various matters requested. The Supplementary Prospectus will be issued shortly. As a consequence Directors have decided to extend the closing date of the Entitlements Issue:

- The Prospectus was due to close on 12 February 2016.
- The New Closing Date for the Prospectus is 26 February 2016.

- ENDS -

For further information contact:

Christopher West Company Secretary