

15 February 2016

Jill Hewitt Listing Compliance (Perth) Level 40 Central Park 152-158 St George's Terrace PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Jill,

REQUEST FOR TRADING HALT

In accordance with the requirements of Listing Rule 17.1, Rift Valley Resources Limited (the Company) (ASX: RVY) hereby requests a trading halt of the Company's securities pending an announcement regarding drilling results.

The trading halt should be lifted at the time the announcement is made, which is anticipated to be prior to the commencement of normal trading on Wednesday 17th February 2016.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Scott Mison

Company Secretary

Rift Valley Resources Limited