



15 February 2016

Attn: Frieda Orr  
Australian Securities Exchange  
Level 40 Central Park  
152-158 St George's Terrace  
Perth WA 6000

Dear Frieda

**REQUEST FOR TRADING HALT**

88 Energy Limited (the "Company") requests that the securities of the Company be placed in a trading halt as follows:

1. The trading halt has been requested pending an announcement by the Company in relation to final thermal maturity interpretation of core taken from the HRZ interval in the recently completed Icewine#1 well, located onshore on the North Slope of Alaska;
2. The trading halt should be until the release of the announcement by the Company, expected to be no later than market pre-open Wednesday 17 February 2016; and
3. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Dave Wall  
Managing Director  
88 Energy Ltd