

ASX Announcement
12 February 2016
ASX: ADQ

**ADG Global Supply Limited (Subject to Deed of Company Arrangement)
ACN 082 341 197 (the Company)**

Consolidation of Capital Completed

We advise that the fully paid ordinary shares of the Company have been consolidated in accordance with section 254H of the Corporations Act on a one (1) for forty (40) basis as approved by shareholders at the general Meeting of shareholders held on 28 January 2016.

Notices to existing shareholders detailing their pre and post consolidation share holdings were mailed on 12 February 2016.

The pre and post consolidation balance of issued shares of the Company is as follows:

| | |
|-------------------------------------|-------------|
| Pre-consolidation number of shares | 316,456,218 |
| Post-consolidation number of shares | 7,911,590 |

Please note that any fractional entitlements of shareholders as a consequence of the consolidation will be rounded up to the nearest whole share.

Yours faithfully



Simon Theobald and Melissa Humann
Deed Administrators