

Notice reference number: **#0152.16.02**

Notice date: 17/02/2016

What's this about?

Effective date: 19/02/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Crest Minerals Limited (to be renamed "The Food Revolution Group") – Reinstatement to Official Quotation

Description

The securities of Crest Minerals Limited (to be renamed "The Food Revolution Group") ("the Company") were suspended from Official Quotation on 15 December 2015.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday 19 February 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 228,424,699 fully paid ordinary shares

ASX Code: CTT (to be "FOD")

Time: 10:00 AM AEDT (7:00 AM WST)

Date: Friday 19 February 2016

ASX Trade Abbreviation: CREST MIN (to be "FOOD REV")

ISIN: AU000000CTT9 (to be AU000000FOD7)

Home Branch: Perth

Industry Classification: TBA

Registered Office: 20 Heath Court
Mill Park VIC 3082

Company Secretary: Dean Fraser

Share Registry: Computershare Investor Services Pty Ltd
Level Five, 115 Grenfell Street
Adelaide SA 5000
Ph: +61 8 8236 2300
Fax: +61 8 8236 2305

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: Victoria

Dividend Policy:	See page 30 of the replacement prospectus dated 23 December 2015 for further details.
Activities:	Food and beverage production
Lead Manager	n/a
ASX Restricted Securities:	<p>65,640,204 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>60,532,082 A class performance shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>45,399,060 B class performance shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>55,665,102 C class performance shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>7,351,622 options exercisable at \$0.12 each on or before 30 June 2018 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>938,967 A class performance shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from their date of issue, being until 10 February 2017</p> <p>704,226 B class performance shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from their date of issue, being until 10 February 2017</p> <p>1,173,709 C class performance shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from their date of issue, being until 10 February 2017</p> <p>18,528,951 A class performance rights, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from their date of issue, being until 10 February 2017</p> <p>13,896,714 B class performance rights, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from their date of issue, being until 10 February 2017</p> <p>23,161,189 C class performance rights, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from their date of issue, being until 10 February 2017</p>
ASX unquoted unrestricted securities:	<p>100,000 options exercisable at \$2.50 each on or before 20 April 2016</p> <p>105,003 options exercisable at \$2.50 each on or before 18 June 2016</p> <p>200,000 options exercisable at \$1.90 each on or before 22 November 2016</p> <p>100,000 options exercisable at \$2.00 each on or before 24 June 2017</p>

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

Issued by

Wade Baggott

Contact Details

(08) 9224 0000