



MARKET RELEASE

17 February 2016

Crest Minerals Limited (to be renamed The Food Revolution Group Limited)

PRE-REINSTATEMENT DISCLOSURE

Crest Minerals Limited (to be renamed The Food Revolution Group Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Friday, 19 February 2016, following the Company's compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Distribution Schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. Constitution.
5. Securities Trading Policy.
6. Audited financial statements for LangTech International Pty Ltd for the years ended:
 - (a) 30 June 2013;
 - (b) 30 June 2014; and
 - (c) 30 June 2015.
7. Statement setting out capital structure and escrowed securities.
8. Statement confirming:
 - (a) Conditions of the Offer have been satisfied.
 - (b) Completion of Share Purchase Agreement and issue of securities.
 - (c) Acquisition of Thirsty Brothers Pty Ltd.
 - (d) Issue of securities to Taylor Collison or its nominees.
 - (e) Issue of securities on conversion of convertible notes.
 - (f) No material subsequent events.
 - (g) Progress of disposal of mining projects.
 - (h) The Company is not aware of any legal, regulatory or contractual impediments to the Company undertaking the commitments as disclosed in the replacement prospectus.
 - (i) Compliance with the ASX Listing Rules, and in particular, Listing Rule 3.1.
9. Updated statement of commitments based on actual funds raised.
10. Updated pro-forma balance sheet based on actual funds raised.

Security Code: CTT (to be FOD)

Wade Baggott

Senior Adviser, Listings Compliance (Perth)