



A1 Consolidated Gold

ASX Release – 22 February 2016

Patersons Research Note

A1 Consolidated Gold Ltd

ABN 50 149 308 921

ASX:AYC

Investment Highlights:

A1 Gold Mine :

Mineral Resources in accordance with the JORC Code (2012)

Indicated – 250,000 t @ 5.1 g/t for 41,200 oz Au

Inferred – 1,170,000t @ 6.4 g/t for 240,000 oz Au

Maldon Gold Operations :

Fully operational 150,000tpa gold processing facility, Union Hill Mine, including underground development and infrastructure

Board of Directors:

Chairman

Dale Rogers

Managing Director

Dennis Clark

Non-Executive Directors

Jamie Cullen

Anthony Gray

Company Secretary

Dennis Wilkins

Capital Structure:

495,839,222 Ordinary Shares

237,639,276 Listed Options

9,000,000 Unlisted Options

24,000,000 Unlisted Options

71,428,565 Convertible Notes

Contact:

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A1 Consolidated Gold Limited (ASX:AYC) (the **Company**) is pleased to advise that Patersons Securities Limited has initiated research coverage on the Company.

A copy of the Patersons research report is being mailed to new shareholders joining the Company as a result of the implementation of the Scheme of Arrangement by Octagonal Resources Limited and can be read on the Company's website www.a1consolidated.com.au.

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