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ASPERMONT WILL SEEK TO RAISE \$2 – 3 MILLION

To ensure Aspermont Limited (Aspermont) can capitalize on its emerging revenue streams and to deal appropriately with current trading conditions, the Company has taken the decision to strengthen its balance sheet through a planned debt reduction and

investment in new growth initiatives.

The Aspermont Board has decided to raise \$2 - \$3 million to achieve these aims through a

potential rights issue, convertible note issue or private placement.

Following release of Aspermont's Half-Year Results, the Company will release an Investor

Information Pack detailing Aspermont's fund raising structure, achievements, and future

plans.

For further information contact:

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About Aspermont Limited

Aspermont is a London based but international media group dedicated to providing business to business information and services as a digital and print publisher. Aspermont publications and digital news services have a reputation for objective and independent coverage of the global mining and resource sectors and are supplemented by a suite of additional services based on the world's largest data base and archive for the mining industry. Aspermont also

manages Mines and Money providing global conferences for the mining industry.

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