



ASX Release

Tuesday 23 February 2016

ASX : ACB

NON RENOUNCEABLE RIGHTS ISSUE

The Directors of A-Cap Resources Limited ("A-Cap") advise that the Company's Non-Renounceable Rights Issue closed on 18 February 2016.

At the close, A-Cap received applications for 3,379,404 ordinary shares resulting in a shortfall of 246,650,203 ordinary shares.

The Non-Renounceable Rights Issue is fully underwritten by Jiangsu Chixiang Precision Gear Co., Ltd.

Holding statements will be sent to applicants on Thursday 25 February 2016.

For and on behalf of the Board of
A-CAP RESOURCES LIMITED



NICHOLAS YEAK
Company Secretary

Ends