



Synergy Plus Limited

ACN 091 126 082

c/- RSM Bird Cameron

8 St. George Terrace

WA 6000 Australia

25 February 2016

ASX ANNOUNCEMENT

TRANSACTION UPDATE

Synergy Plus Limited (**Synergy** or the **Company**) is pleased to announce that on 15 February 2016, the Federal Court of Australia approved the convening of separate meetings of VGW Holdings Limited (**VGW**) shareholders and optionholders to consider and vote on a proposal by Synergy to acquire all of the issued shares and options of VGW by way of two interdependent Schemes of Arrangement (the **Proposal**).

VGW dispatched the Scheme Booklet in relation to the Proposal on 19 February 2016.

The Scheme Meetings will be held on 14 March 2016.

For and on behalf of the Board

Domenic Martino

Director

For more information, please contact:

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