



MARKET RELEASE

25 February 2016

Alcidion Group Limited

PRE-REINSTATEMENT DISCLOSURE

The securities of Alcidion Group Limited ("Company") will be reinstated to official quotation as from the commencement of trading on Monday, 29 February 2016 following the Company's compliance with listing rule 11.1.3 and Chapters 1 and 2 of the Listing Rules.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Top 20 holders and Distribution schedule.
3. An updated statement setting out the capital structure of the Company following completion of the Offer
4. An updated statement of financial position based on the actual amount of funds raised pursuant to the Prospectus.
5. A securities trading policy that complies with the requirements of listing rule 12.9 in accordance with listing rule 1.1 condition 15.
6. A statement confirming that the capital reduction proposed by Alcidion will not proceed.
7. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
8. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
9. A statement confirming:
 - 9.1 That the conditions to the Public Offer have been satisfied.
 - 9.2 Confirmation of satisfaction of the conditions precedent and completion of the Share Purchase Agreement and Minority Seller Agreement between the Company and the Alcidion shareholders, including the issue of
 - (a) 400,000,000 Consideration Shares in the Company to the Alcidion shareholders.
 - (b) 133,333,333 Class A Rights to the Alcidion shareholders; and
 - (c) 133,333,333 Class B Rights to Alcidion shareholders.



10. A statement confirming that there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in section 5 of the Prospectus
11. A statement confirming that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
12. A statement confirming that the Company is in compliance with the listing rules and in particular listing rule 3.1
13. The audited accounts of Alcidion Corporation Pty Ltd as at 30 June 2013, 2014, 2015.

Security Code: ALC

Jill Hewitt

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