



25 February 2016

**Nyota Minerals Limited  
(‘Nyota’ or ‘the Company’)  
Significant Shareholder**

The Board of Nyota Minerals Limited (ASX/ AIM: NYO) announces that on 25 February 2016 the Company received the following TR-1 notification which is set out below.

**For filings with the FCA include the annex  
For filings with issuer exclude the annex**

**TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup>**

<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:<sup>ii</sup></b>			Nyota Minerals Limited				
<b>2 Reason for the notification</b> (please tick the appropriate box or boxes):							
An acquisition or disposal of voting rights						YES	
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached							
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments							
An event changing the breakdown of voting rights							
Other (please specify):							
<b>3. Full name of person(s) subject to the notification obligation:<sup>iii</sup></b>			Harwood Capital LLP (as investment adviser/manager)				
<b>4. Full name of shareholder(s)</b> (if different from 3.): <sup>iv</sup>							
<b>5. Date of the transaction and date on which the threshold is crossed or reached:<sup>v</sup></b>			24 FEBRUARY 2016				
<b>6. Date on which issuer notified:</b>			25 FEBRUARY 2016				
<b>7. Threshold(s) that is/are crossed or reached:<sup>vi, vii</sup></b>			OVER 3%				
<b>8. Notified details:</b>							
<b>A: Voting rights attached to shares<sup>viii, ix</sup></b>							
Class/type of shares  if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights <sup>x</sup>	
			Direct	Direct <sup>xi</sup>	Indirect <sup>xii</sup>	Direct	Indirect
A000000NY07	50,000,000	50,000,000	60,000,000	60,000,000		3.20%	

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B: Qualifying Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period <sup>xiv</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments <sup>xv, xvi</sup>						
Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date <sup>xvii</sup>	Exercise/ Conversion period <sup>xviii</sup>	Number of voting rights instrument refers to	% of voting rights <sup>xix, xx</sup>	
					Nominal	Delta

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
60,000,000	3.20%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: <sup>xxi</sup>

Proxy Voting:	
10. Name of the proxy holder:	
11. Number of voting rights proxy holder will cease to hold:	
12. Date on which proxy holder will cease to hold voting rights:	

13. Additional information:	
14. Contact name:	Jane Muir
15. Contact telephone number:	0200 8819 6486

**\*ENDS\***

For further information please visit [www.nyotaminerals.com](http://www.nyotaminerals.com) or contact:

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Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.

**\*\* ENDS \*\***