



MARKET RELEASE

26 February 2016

MMJ PhytoTech Limited

TRADING HALT

The securities of MMJ PhytoTech Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 1 March 2016 or when the announcement is released to the market.

Security Code: MMJ

Jeremy Newman
Senior Adviser, ASX Listings Compliance (Perth)

26 February 2016

Elizabeth Harris
Australian Securities Exchange
Level 40
152-158 St Georges Terrace
PERTH WA 6000

By email: elizabeth.harris@asx.com.au

Dear Ms Harris

REQUEST FOR TRADING HALT

MMJ PhytoTech Limited (ASX: MMJ) requests a trading halt be placed on the Company's securities pending an announcement regarding a proposed capital raising.

The Company requests the securities remain in pre-open until the earlier of an announcement regarding the proposed capital raising or the commencement of trade on Tuesday, 1 March 2016.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely



ERLYN DALE
Company Secretary