



HILLCREST LITIGATION SERVICES LIMITED

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26 February 2016

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000



ASX Code: HLS

**HILLCREST LITIGATION SERVICES LIMITED ANNOUNCES
NON-RENOUNCEABLE RIGHTS ISSUE**

The Directors of Hillcrest Litigation Services Limited (**Company**) are pleased to announce the Company's intention to undertake a non-renounceable rights issue of shares to raise up to \$750,000 (**Rights Issue**).

Funds raised by the Company from the Rights Issue will be applied to funding cases and working capital requirements.

A prospectus will be issued for the Rights Issue. It is presently expected that the prospectus will be lodged with ASIC and ASX in April 2016. An indicative timetable for the Rights Issue will be issued and announced to ASX in due course.

If you have any queries about the Rights Issue, please contact the Company on + 61 8 9324 3266.

For and on behalf of

HILLCREST LITIGATION SERVICES LIMITED

Jay Stephenson
Company Secretary