



RESULTS OF GENERAL MEETING

ASX ANNOUNCEMENT

26 FEBRUARY 2016

Metallum Limited (ASX: MNE) advises the outcome of resolutions put to shareholders at the General Meeting ("Meeting") held today, Friday, 26 February 2016.

The Company advises that Resolutions 7, 8 and 9 were withdrawn immediately prior to the meeting and were not put to shareholders.

Resolutions 1 - 6 and 10 - 16 were carried on a poll. In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the total number of proxy votes received and the voting results of each poll.

For more information visit the Metallum website at www.metallum.com.au or contact:

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About Metallum Limited

Metallum Limited (ASX: MNE) is an Australian-based company that acquires and develops copper and gold projects around the world. The Company currently has interests in the El Roble region in Chile, as well as the Comval Copper Project in the Philippines, and its Australian-based project, Teutonic Project.

RESOLUTION		Proxy and Direct Votes Lodged as at Proxy Close				Number of Votes Cast in Person or by Proxy on a Poll		
		For	Against	Discretionary	Abstain	For	Against	Abstain
1	Approval for Sale of Main Undertaking	155,473,289	86,418,224	3,222,578	446,760	184,343,930	86,740,804	446,760
2	Approval for Sale of Main Undertaking to Related Parties	101,298,873	87,618,224	3,222,578	446,760	130,169,514	87,940,804	446,760
3	Approval to Issue Securities on Conversion of Convertible Loan	106,913,447	83,084,984	3,222,578	-	135,784,088	83,407,564	-
4	Approval to Issue Capital Raising Securities	91,547,437	83,084,984	1,677,578	-	118,873,078	83,407,564	-
5	Approval for Related Party to Sub Underwrite Capital Raising - Winton Willesee	155,253,289	83,084,984	3,222,578	-	184,123,930	83,407,564	-
6	Approval for Related Party to Participate in Capital Raising – Winton Willesee	155,253,289	83,084,984	3,222,578	-	184,123,930	83,407,564	-
7	Approval for Related Party to Participate in Capital Raising – Shannon Coates	RESOLUTION WITHDRAWN						
8	Approval for Related Party to Participate In Capital Raising – Zeffron Reeves	RESOLUTION WITHDRAWN						
9	Approval for Related Party to Participate In Capital Raising – Colin Johnstone	RESOLUTION WITH DRAWN						
10	Approval to Issue Securities to Related Party in lieu of Cash Payment for Fees – Winton Willesee	155,253,289	83,084,984	3,222,578	-	184,123,930	83,407,564	-

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the above statistics are provided in respect of each resolution on the Notice of Meeting

Note - Abstention votes are not counted in computing the required majority on a poll

RESOLUTION		Proxy and Direct Votes Lodged as at Proxy Close				Number of Votes Cast in Person or by Proxy on a Poll		
		For	Against	Discretionary	Abstain	For	Against	Abstain
11	Approval to Issue Securities to Related Party in lieu of Cash Payment for Fees – Erlyn Dale	155,253,289	83,084,984	3,222,578	-	184,123,930	83,407,564	-
12	Approval to Issue Securities to Related Party in lieu of Cash Payment for Fees – Shannon Coates	158,575,945	83,084,984	3,222,578	-	187,446,586	83,407,564	-
13	Approval to Issue Securities to Related Party in lieu of Cash Payment for Fees – Zeffron Reeves	156,912,314	83,084,984	3,222,578	-	185,782,955	83,407,564	-
14	Approval to Issue Securities to Related Party in lieu of Cash Payment for Fees – Colin Johnstone	112,619,848	83,084,984	3,222,578	-	141,490,489	83,407,564	-
15	Approval to Issue Securities to Unrelated Creditors	159,153,289	83,084,984	3,222,578	100,000	188,023,930	83,407,564	100,000
16	Consolidation	154,153,289	88,184,984	3,222,578	-	183,023,930	88,507,564	-

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