

Notice reference number: 0189.16.02

Notice date: 26/02/2016

What's this about?

Effective date: 3/03/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Ding Sheng Xin Finance Co. Limited – Admission and Commencement of Official Quotation

Description

Ding Sheng Xin Finance Co. Limited (the “Company”) was admitted to the official list of ASX Limited (“ASX”) on 26 February 2016.

Official quotation of the Company’s securities will commence at 11:00 AM AEDT on Thursday, 3 March 2016. The Company raised \$10,268,005.80 pursuant to the offer under the prospectus dated 28 August 2015 and supplementary prospectuses dated 10 November 2015 and 26 November 2015 (the “Prospectus”) issued by the Company by the issue of 17,113,343 fully paid ordinary shares at an issue price of \$0.60 per share.

Quoted Securities: 517,113,343

ASX Code: DXF

Time: 11:00 AM AEDT +/- 15 seconds

ASX Trade Abbreviation: DINGSHENG

ISIN: AU000000DXF8

Home Branch: Perth

Industry Classification: 4020 - Diversified Financials

Registered Office: Suite 25, 145 Stirling Highway
Nedlands WA 6009

Joint Company Secretaries: Erlyn Dale and Winton Willesee

Share Registry: Computershare Investor Services Pty Limited
Level 11, 172 St Georges Terrace
Perth WA 6000

Balance Date: 31 December

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

Dividend Policy: See page 23 of the Company’s prospectus dated 28 August 2015.

Activities: Provision of financing guarantee services in the People's Republic of China including guarantees of borrowers' loan repayments to banks.

Restricted Securities Nil

Unquoted Securities: Nil

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 28 August 2015.

Need more information?

Issued by

Frieda Orr

Contact Details

08 9224 0000

Disclaimer