



MARKET RELEASE

26 February 2016

Ding Sheng Xin Finance Co. Limited

PRE-QUOTATION DISCLOSURE

Ding Sheng Xin Finance Co. Limited ("Company") was admitted to the Official List of ASX Limited on 26 February 2016.

Official Quotation of the Company's securities will commence at 11am AEDT on Thursday, 3 March 2016.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Top 20 holders.
3. Distribution schedule.
4. Prospectus.
5. Supplementary prospectus dated 10 November 2015.
6. Supplementary prospectus dated 26 November 2015.
7. Constitution.
8. The audited accounts for Ding Sheng Xin Financing Guarantee Co. Ltd for the financial years ended 31 December 2012, 31 December 2013 and 31 December 2014 and its reviewed accounts for the half year ended 30 June 2015.
9. An updated pro-forma statement of financial position based on the actual amount of funds raised.
10. The Company's securities trading policy.
11. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.

Security Code: DXF

Frieda Orr

Adviser, Listings Compliance (Perth)