

# Amended Notice



Notice reference number: # 0196.16.02

Notice date: 29/02/2016

What's this about?

Effective date: 2/03/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

Wild Acre Metals Limited (to be renamed "Nuheara Limited") – Reinstatement to Official Quotation

## Description

The securities of Wild Acre Metals Limited (to be renamed "Nuheara Limited") ("the Company") were suspended from Official Quotation on 11 September 2015.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Wednesday 2 March 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 346,770,292 fully paid ordinary shares

ASX Code: WAC (to be "NUH")

Time: 10:00 AM AEDT (7:00 AM WST)

Date: Wednesday 2 March 2016

ASX Trade Abbreviation: WILD ACRE (to be "NUHEARA")

ISIN: AU000000WAC3 (to be AU000000NUH9)

Home Branch: Perth

Industry Classification: TBA

Registered Office: Suite 4, 6 Richardson Street  
West Perth WA 6005

Company Secretary: Grant Mooney

Share Registry: Security Transfer Registrars Pty Ltd  
770 Canning Highway  
Applecross WA 6153  
Ph: +61 8 9315 2333  
Fax: +61 8 9315 2233

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: Western Australia

Dividend Policy:	See pages 28 and 29 of the prospectus dated 25 January 2016 for further details.
Activities:	Wearable hearing technology
Lead Manager	n/a
ASX Restricted Securities:	<p>151,088,035 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>20,000,000 options exercisable at \$0.03 each on or before xx February 2019 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>30,000,000 options exercisable at \$0.05 each on or before 31 May 2019 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>43,714,286 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow until 25 February 2017</p> <p>11,250,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow until 4 November 2017</p> <p>1,000,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow until 26 May 2016</p>
ASX unquoted unrestricted securities:	<p>2,000,000 options exercisable at \$0.20 each on or before 28 October 2016</p> <p>7,900,000 options exercisable at \$0.15 each on or before 31 January 2017</p> <p>2,000,000 options exercisable at \$0.10 each on or before 27 May 2017</p> <p>8,319,445 options exercisable at \$0.10 each on or before 15 September 2017</p> <p>500,000 options exercisable at \$0.10 each on or before 20 November 2017</p>

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#### What do I need to do and by when?

##### Instructions

Please refer to the Prospectus and the Company's website for further information.

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#### Need more information?

##### Issued by

Wade Baggott

##### Contact Details

(08) 9224 0000