



MARKET RELEASE

29 February 2016

Wild Acre Metals Limited (to be renamed Nuheara Limited)

PRE-REINSTATEMENT DISCLOSURE

Wild Acre Metals Limited (to be renamed Nuheara Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Wednesday 2 March 2016, following the Company's compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Distribution Schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. Constitution.
5. Audited financial statements for Nuheara Pty Ltd for the years ended:
 - (a) 30 June 2015.
6. Statement setting out capital structure and escrowed securities.
7. Statement confirming:
 - (a) Conditions of the Offers have been satisfied.
 - (b) Satisfaction of conditions precedent and completion of the Acquisition Agreement.
 - (c) No material subsequent events.
 - (d) The Company is not aware of any legal, regulatory or contractual impediments to the Company undertaking the commitments as disclosed in the replacement prospectus.
 - (e) Compliance with the ASX Listing Rules, and in particular, Listing Rule 3.1.
8. Updated statement of commitments based on actual funds raised.
9. Updated pro-forma balance sheet based on actual funds raised.

Security Code: WAC (to be NUH)

Wade Baggott
Senior Adviser, Listings Compliance (Perth)