

NUHEARA LIMITED

Securities structure and Escrow Periods Applicable

	ORDINARY SHARES				UNLISTED OPTIONS						
	Total Ordinary Shares	27 May 2016 escrow	12 month escrow	24 month Escrow (1)	Options exercisable at \$0.20 each expiring 28.10.16	Options exercisable at \$0.15 each expiring 31.01.17	Options exercisable at \$0.10 each expiring 27.05.17	Options exercisable at \$0.10 each expiring 15.09.17	Options exercisable at \$0.10 each expiring 20.11.17	Options exercisable at \$0.03 each expiring 25.2.19 (2)	Options exercisable at \$0.05 each expiring 31.5.19 (3)
Existing Shares on Issue	187,770,292	1,000,000	-	-							
Public Offer	140,000,000	-	-	-							
Vendor Shares	201,250,000	-	11,250,000	170,000,000							
Facilitator Shares	24,802,321	-	-	24,802,321							
Management Options										20,000,000	
Underwriter Options											30,000,000
Existing Options					2,000,000	7,900,000	2,000,000	8,319,445	500,000		
TOTAL	553,822,613	1,000,000	11,250,000	194,802,321	2,000,000	7,900,000	2,000,000	8,319,445	500,000	20,000,000	30,000,000

(1) ASX escrow of 24 months from quotation of securities applies to 151,088,035 shares while ASX escrow of 12 months from quotation of securities plus a further 12 months voluntary escrow applies to remaining 43,714,286 shares.

(2) ASX escrow for 24 months from quotation of securities.

(3) ASX escrow for 24 months from quotation of securities.