

Wild Acre Metals Limited

USE OF FUNDS

	Full Subscription \$3,500,000 plus existing cash
Existing cash	\$110,000
Proceeds from Public Offer	\$3,500,000
Total cash on completion of re-compliance	\$3,610,000
Use of funds	
Engineering	\$975,000
Research & Development (Curtin)	\$261,480
Sales & marketing	\$1,075,000
Intellectual property protection	\$175,000
Prototyping, product development & certification	\$245,000
Corporate & administration	\$450,000
Working capital and existing activities	\$152,520
Costs associated with the Proposed Acquisition and the Public Offer	\$276,000
TOTAL	\$3,610,000