

**IMC Oil & Gas Investments Ltd**Coastal Building
Wickhams Cay II, Road Town, Tortola
VB1110
British Virgin Islands**F A C S I M I L E**

To: ASX	From: IMC Oil & Gas Investments Limited
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Attn: Company Announcement Office	Pages (incl this page): Six (6)
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Fax: 1300 13 56 38	Date: 29 February 2016
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Re: Change of interest of substantial holder	cc:
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Please find attached a Form 604 notifying of a change of interest held in Kairiki Energy Limited by IMC Oil & Gas Investments Limited.

604 15 July 2001

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Kariki Energy Limited
ACN/ARSN 002 527 906

1. Details of substantial holder (1)

Name IMC Oil & Gas Investments Limited
Registration Number (BVI) -

There was a change in the interests of the substantial holder on 25 February 2016
The previous notice was given to the company on 5 December 2013
The previous notice was dated 5 December 2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice	Voting power (5)	Present notice	Voting power (5)
	Person's votes		Person's votes	
Ordinary shares	180 354 400	77.03%	173 000 000	73.89%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
As set out in Annexure B	IMC Oil & Gas Investments Limited (BVI)	On-market sales of shares by IMC Oil & Gas Investments Ltd (BVI)	As set out in Annexure B	As set out in Annexure B	As set out in Annexure B

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
IMC Oil & Gas Investments Limited (BVI)	IMC Oil & Gas Investments Limited (BVI)	IMC Oil & Gas Investments Limited (BVI)	Relevant interest pursuant to section 608(1) of the Corporations Act 2001	173 000 000 ordinary shares	173 000 000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Each member of the IMC Group	See Annexure A

6. Addresses

The addresses of person named in this form are as follows

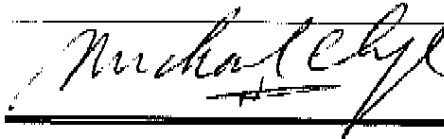
Name	Address
IMC Oil & Gas Investments Limited (BVI)	Coastal Building, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands
Each member of IMC Group	See Annexure A

Signature

print name Michael Chye

Capacity: Director
IMC Oil & Gas Investments Ltd
(BVI)

sign here



Date: 29 February 2015

DIRECTIONS

- (1) If there are number of substantial holders with similar or related interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group in the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001
- (3) See the definition of "relevant interest" in sections 608 and 617B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other that any person from whom a relevant interest was acquired has, or may become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown"
- (9) Given details, if appropriate, of the present association and any change in that association since the last substantial holding notice

604 15 July 2001

Annexure A
IMC Group Entities

This is Annexure A of 1 page referred to in the Form 604 (Notice of Change of Interests of Substantial Holder) signed by me and dated 29 February 2016.



Name Michael Chye

Capacity
Director
IMC Oil & Gas Investments Ltd (BVI)

Date: 29 February 2016

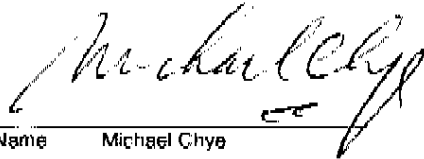
Person	Nature of Association	Address
Austral-Asia Energy Pty Ltd	A body corporate that is controlled by IMC Oil & Gas Investments Limited (BVI)	Unit 7 81 Walters Drive, Osborne Park, WA, 6017, Australia
IMC Oil & Gas Investments Limited (BVI)	A related body that controls Austral-Asia Energy Pty Ltd	Coastal Building Wickhams Cay II, Road Town, Tortola VG1110 British Virgin Islands
IMC Resources Ltd (BVI)	A body corporate that controls IMC Oil & Gas Investments Limited	Coastal Building Wickhams Cay II Road Town Tortola VG1110 British Virgin Islands
IMC Group Holdings Limited (Bermuda)	A body corporate that controls IMC Resources Ltd (BVI)	Canon's Court, 22 Victoria Street, Hamilton HM12, Bermuda
IMC Investments Ltd (BVI)	A body corporate controlled by IMC Pan Asia Alliance Corporation (BVI)	P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
IMC Pan Asia Alliance Corporation (BVI)	Holding Company	P.O. Box 957 Offshore Incorporations Centre Road Town, Tortola British Virgin Islands
Each subsidiary of IMC Pan Asia Alliance Corporation (BVI) other than IMC Investments Ltd (BVI) and those listed above	Subsidiaries of IMC Pan Asia Alliance Corporation (BVI)	c/o P.O. Box 957 Offshore Incorporations Centre Road Town, Tortola British Virgin Islands
Chavalit Tsao	Ultimate Beneficial Shareholder	28/2, Soi Ruamrudee Pleonchit Rd, Pathumwan Bangkok 10330 Thailand

IMC Oil & Gas Investments Ltd (BVI) gives this notice on its own behalf and on behalf of each of the persons listed above

Annexure B

Changes in relevant interest

This is Annexure B of 1 page referred to in the Form 804 (Notice of Change of Interests of Substantial Holder) signed by me and dated 29 February 2016.



Name Michael Chye

Capacity:
Director
IMC Oil & Gas Investments Ltd (BVI)

Date 29 February 2016

Date of change	Consideration given in relation to change (A\$)	Class and number of securities affected	Person's votes affected
24-Feb-16	\$1,380	463,403 ordinary shares	463,403
25-Feb-16	\$13,782	6,890,997 ordinary shares	6,890,997