

1 March 2016

CHANGE OF EXTERNAL AUDITOR UPDATE

Pursuant to the requirements of Listing Rule 3.16.3, RMA Energy Limited wishes to advise that the Australian Securities & Investments Commission (ASIC) has consented to the change in the Company's auditor. ASIC requires the following disclosure:

- the outgoing auditor is Deloitte.
- the incoming auditor is Bentleys Audit & Corporate (WA) Pty Ltd.
- the change has been made following a board review of audit service providers relevant to RMA as disclosed in the announcement on 28 January 2016.

Bentleys will remain as RMA's auditor until the next Annual General Meeting at which time shareholders will be required to vote on Bentleys' continued appointment as auditor.

About RMA Energy

RMA Energy Limited ("RMA") listed on the Australian Securities Exchange in June 2007, with a suite of tenements in Queensland, Australia that are prospective for coal, gold and base metals.

RMA is 59.04% owned by CREC Resources (Aust) Pty Ltd, a wholly owned subsidiary of China Rail Group Limited, a PRC incorporated company listed on Hong Kong and Shanghai Stock Exchanges.

Website: www.rmaenergy.com.au