



3 March 2016

ASX ANNOUNCEMENT

Confirmation of Audited Accounts in Replacement Prospectus

Conquest Agri Limited (ASX:CQA) confirms that the CQA accounts as at 30 September 2015 shown in the Replacement Prospectus dated 13 January 2016 at Table 3 on page 60 are audited as confirmed by the Company's audited Annual Financial Report 2015 lodged with ASX on 22 December 2015.

The numbers appearing in Table 3 on page 60 of the Replacement Prospectus dated 13 January 2016 are the same as the numbers appearing in the audited Consolidated Statement of Financial Position of the Company as at 30 September on page 22 of the Company's audited Annual Financial Report 2015.

Steven Cole
Company Secretary