

**IMC Oil & Gas Investments Ltd**

Coastal Building  
Wickhams Cay II, Road Town, Tortola  
VG1110  
British Virgin Islands

**F A C S I M I L E**

<b>To:</b>	<b>ASX</b>	<b>From:</b>	<b>IMC Oil &amp; Gas Investments Limited</b>
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<b>Attn:</b>	Company Announcement Office	<b>Pages (incl this page):</b>	Six (4)
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<b>Fax:</b>	1300 13 56 38	<b>Date:</b>	4 March 2016
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<b>Re:</b>	Ceasing to be a substantial holder	<b>cc:</b>	
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Please find attached a Form 605 on behalf of IMC Oil & Gas Investments Limited.

605

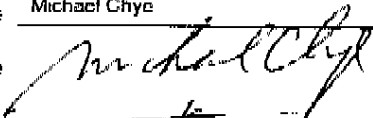
page 1/2

15 July 2001

**Form 605**

**Corporations Act 2001**  
**Section 671B**

**Notice of ceasing to be a substantial holder**

<b>To Company Name/Scheme</b>	<u>Kairiki Energy Limited</u>				
<b>ACN/ARSN</b>	<u>002 527 906</u>				
<b>1. Details of substantial holder(1)</b>					
<b>Name</b>	<u>IMC Oil &amp; Gas Investments Limited</u>				
<b>ACN/ARSN (if applicable)</b>	<u>N.A.</u>				
<p>The holder ceased to be a substantial holder on <u>4 March 2016</u></p> <p>The previous notice was given to the company on <u>29 February 2016</u></p> <p>The previous notice was dated <u>29 February 2016</u></p>					
<b>2. Changes in relevant interests</b>					
<p>Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:</p>					
Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
26 February 2016	IMC Oil & Gas Investments Limited (BVI)	On-market sales of shares by IMC Oil & Gas Investments Ltd (BVI)	\$3,000	1,500,000 ordinary shares	1,500,000
4 March 2016	IMC Oil & Gas Investments Limited (BVI)	On-market sales of shares by IMC Oil & Gas Investments Ltd (BVI)	\$343,000	171,500,000 ordinary shares	171,500,000
<b>3. Changes in association</b>					
<p>The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:</p>					
Name and ACN/ARSN (if applicable)			Nature of association		
Each member of the IMC Group			See Annexure A		
<b>4. Addresses</b>					
The addresses of persons named in this form are:					
Name			Address		
IMC Oil & Gas Investments Limited (BVI)			Coastal Building, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands		
Each of the IMC Group			See Annexure A		
<b>Signature</b>					
print name		Michael Chye		Capacity: Director of IMC Oil & Gas Investments Ltd (BVI)	
sign here				Date: 4 March 2016	

**DIRECTIONS**

If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.

See the definition of 'relevant interest' in sections 608 and 671B(7) of the Corporations Act 2001.

See the definition of 'associate' in section 9 of the Corporations Act 2001.

Include details of:

- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement, and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of 'relevant agreement' in section 9 of the Corporations Act 2001.

Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

The voting shares of a company constitute one class unless divided into separate classes.

Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

3

## Annexure A

## IMC Group Entities

This is Annexure A of 1 page referred to in the Form 805 (Notice of ceasing to be a Substantial Holder) signed by me and dated 4 March 2015.



Name: Michael Chye

Capacity: Director  
IMC Oil & Gas Investments Ltd (BVI)

Date: 4 March 2015

Company	Nature of Association	Address
Austral-Asia Energy Pty Ltd	A body corporate that is controlled by IMC Oil & Gas Investments Limited (BVI)	Unit 7 61 Waters Drive, Osborne Park, WA, 6017, Australia
IMC Oil & Gas Investments Limited (BVI)	A related body that controls Austral-Asia Energy Pty Ltd	Coastal Building Wickhams Cay II, Road Town, Tortola VG1110 British Virgin Islands
IMC Resources Ltd (BVI)	A body corporate that controls IMC Oil & Gas Investments Limited	Coastal Building Wickhams Cay II Road Town Tortola VG1110 British Virgin Islands
IMC Group Holdings Limited (Bermuda)	A body corporate that controls IMC Resources Ltd (BVI)	Canon's Court, 22 Victoria Street, Hamilton HM12, Bermuda
IMC Investments Ltd (BVI)	A body corporate controlled by IMC Pan Asia Alliance Corporation (BVI)	P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
IMC Pan Asia Alliance Corporation (BVI)	Holding Company	P.O. Box 957 Offshore Incorporations Centre Road Town, Tortola British Virgin Islands
Each subsidiary of IMC Pan Asia Alliance Corporation (BVI) other than IMC Investments Ltd (BVI) and those listed above	Subsidiaries of IMC Pan Asia Alliance Corporation (BVI)	c/o P.O. Box 957 Offshore Incorporations Centre Road Town, Tortola British Virgin Islands
Chavalit Tsao	Ultimate Beneficial Shareholder	28/2, Soi Ruamruedee Pleonchit Rd, Pathumwan Bangkok, 10330 Thailand