

MARKET RELEASE

7 March 2016

Orca Energy Limited

TRADING HALT

The securities of Orca Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 9 March, 2016 or when the announcement is released to the market.

Security Code: OGY

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

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7 March 2016

TRADING HALT REQUEST

The Board of Orca Energy Limited (ASX Code: OGY) hereby request a trading halt of the Company's securities pending an update on the Mobimedia International Pte Ltd transaction.

The Company requests that the trading halt remain in place until the earlier of an announcement in relation to the transaction or the commencement of trading on Wednesday, 9 March 2016.

The Company is not aware of any reason why the trading halt should not be granted.

For and on behalf of the Board

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Greg Bandy Managing Director

BOARD & MANAGEMENT

Mr Greg Bandy MANAGING DIRECTOR

Mr Jason Bontempo NON-EXECUTIVE DIRECTOR

Mr Nathan Rayner NON-EXECUTIVE DIRECTOR

Mr Aaron Bertolatti COMPANY SECRETARY

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SHARE REGISTRY

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ASX CODE OGY