

7 March 2016

ASX Code: **RER**

DIRECTOR APPOINTMENT

Regal Resources Limited (ASX: RER) ("Regal" or the "Company") announces that Mr John Hodder, an Australian resident, has been appointed a Non-Executive Director effective 7 March 2016. It is envisaged that Mr Hodder will remain a director until the financing that Regal will need to carry out to enable it to complete the Kalongwe Definitive Feasibility (DFS) has been completed. Mr Hodder is a Principal of the mining focused private equity firm Tembo Capital. He holds a Master of Finance from London Business School and a Bachelor of Science in Geology as well as a Bachelor of Commerce both from the University of Queensland. Mr Hodder has spent considerable time generating and arranging private equity and debt deals with a focus on mining within developing countries especially Africa and has also sat on a number of listed and private boards. The Board welcomes Mr Hodder and is appreciative of the continued support from Tembo Capital. The Board has agreed with Tembo Capital that the structure and composition of the Board will be reviewed following the completion of financing.

For further information, please contact:

Patrick Holywell

CFO/Company Secretary

Ph: +61 (0)8 9288 4485

Email: info@regalresources.com.au