

ASX ANNOUNCEMENT

8 MARCH 2016

Confirmation of despatch of offer document

Further to its announcement on 26 February 2016, Rey Resources Limited (ACN 108 003 890) (ASX: REY) (**Company**) advises that it has despatched the offer document under section 708AA of the *Corporations Act 2001* (Cth) for the Company's non-renounceable pro-rata 1 for 3 rights issue offer, along with personalised Entitlement and Acceptance forms to all Eligible Shareholders on the Company's share register on the Record Date, being 4.00pm (Perth time) on 3 March 2016.

For further information on your Entitlement, please contact the Company's Share Registry on 1300 737 760 for callers within Australia and +61 2 9290 9600 for callers outside Australia or the Company between 9.00am and 5.00pm (Sydney time) on business days by calling (02) 8629 9620 from within Australia or + 61 2 8629 9620 from outside Australia.

Kevin Wilson

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