Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name	of entity	ABN/ARSN	
ASG	Group Limited	57 070 045 117	
We (the entity) give ASX the following	; information.	
Info	ormation about buy-back		
1	Type of buy-back	On-Market	
2	Date Appendix 3C was given to ASX	16 June 2015	
	al of all shares/units bought e been received, before, and	-	o which acceptance
		-	o which acceptance Previous day
		on, previous day	-

⁺ See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy- back	highest price paid: \$1.10 date: 8 March 2016	highest price paid: \$1.09
		lowest price paid: \$0.85 date: 8 September 2015	lowest price paid: \$1.08
			highest price allowed under rule 7.33: \$1.10

Participation by directors

6	Deleted 30/9/2001.	N/A

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 10 March 2016

(Company secretary)

Print name: Peter Torre

+ See chapter 19 for defined terms.

Appendix 3E Page 2 11/01/2010