

Escrow Securities



11 March 2016

Black Rock Mining Limited (ASX.BKT) (“Black Rock Mining” or “the Company”) confirms that in accordance with ASX listing rule 3.10A, that 12,333,323 shares will be released from escrow on 25 March 2016.

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About Black Rock Mining

Black Rock Mining Limited is an Australian based company listed on the Australian Securities Exchange. The Company has graphite tenure in the Mahenge region, Tanzania, a country which hosts world-class graphite mineralisation. Drilling of the Epanko north Ulanzi and Cascade prospects was completed in 2015. The Company plans to announce its Mahenge JORC compliant resource in February 2016.

The company is building a skill and knowledge base to become an explorer, developer and diversified holder of graphite resources. Shareholder value will be added by:

- *identifying and securing graphite projects with economic potential*
- *focussing on tenure with scale potential that can be commercialised by converting into JORC compliant resources; and*
- *taking these resources into production*

Our focus is on establishing a JORC resource from three advanced prospects at Mahenge, whilst further adding resource upside through exploration at Kituti.